

**DISCLOSURE OF INFORMATION ON THE ELECTRONIC INFORMATION
PORTAL OF THE STATE SECURITIES COMMISSION AND HO CHI MINH CITY
STOCK EXCHANGE**

**To: The State Securities Commission
Ho Chi Minh Stock Exchange**

Company: **VINHOMES JOINT STOCK COMPANY (the “Company”)**
Ticker symbol: **VHM**
Headquarters: Symphony Office Tower, Chu Huy Man Street, Vinhomes Riverside
Eco-Urban Area, Phuc Loi Ward, Long Bien District, Hanoi, Vietnam
Tel: (84 24) 3974 9350
Fax: (84 24) 3974 9351

The person making disclosure of information: Mr. Pham Thieu Hoa – Chief Executive Officer

Type of disclosure: 24-hour extraordinary as requested periodic

The content of information disclosure:

On 11 August 2021, the Chairperson of the Board of Directors issued a Decision to disclose information on the bonds issuance of Vinhomes Joint Stock Company (more details can be found in the attached Resolution).

This information is disclosed on the Company's website and can be found at <https://vinhomes.vn/en>, under the Investor Relations section.

We hereby certify that the above information is true and correct and we are fully responsible before the law with regards to the information disclosed.

Attachment:

- *Decision to disclose information on the bonds issuance.*

**VINHOMES JOINT STOCK COMPANY
CHIEF EXECUTIVE OFFICER**

(signed)

PHAM THIEU HOA

No.: 01/2021/QD-CTHDQT-VH

Hanoi, 11 August 2021

**DECISION OF THE CHAIRPERSON OF THE BOARD OF DIRECTORS OF
VINHOMES JOINT STOCK COMPANY***(Re: Disclosure of information on the issuance of corporate bonds)***CHAIRPERSON OF THE BOARD OF DIRECTORS**

- Pursuant to the Law on Enterprises and guiding documents;
- Pursuant to the Charter of Vinhomes Joint Stock Company (“**Vinhomes**”);
- Pursuant to the authorities of the Chairperson of the Board of Directors (“**BOD**”) – the legal representative of the Company,

DECIDES TO:**Article 1: Disclose information on the issuance of corporate bonds (“Bonds”), with the following details:**

1. **Issuance of corporate bonds by public offering:**
 - Maximum par value: 4,370,000,000,000 VND (Four thousand three hundred and seventy billion Vietnam dong).
 - Bond type: Corporate bonds that are non-convertible, not accompanied by warrants, not secured by any pledge of assets, direct repayment obligations of the Company.
2. **Issuance of corporate bonds by private placement:**
 - Maximum par value: 2,160,000,000,000 VND (Two thousand one hundred and sixty billion Vietnam dong)
 - Bond type: Corporate bonds that are non-convertible and not accompanied by warrants.
3. **Time of issuance:**
Expected in 2021.

The Chief Executive Officer cum legal representative of the Company, depending on specific situation, to direct the implementation of tasks related to the issuance of the bonds in accordance with the provisions of law.

Article 2: Effectiveness

This Decision takes effect from the date of signing.

Members of the BOD, Management and relevant Departments of the Company shall be responsible for the implementation of this Decision./.

To:

- As stated in Article 2;
- Company archives.

**FOR AND ON BEHALF OF
VINHOMES JOINT STOCK COMPANY
CHAIRPERSON**

(signed)

NGUYEN DIEU LINH