

<b>Code</b>	<b>HVN</b>
<b>Company name</b>	Viet Nam Airlines JSC
<b>Date</b>	11//08/2021
<b>Subject</b>	Result of public offering

**Content:**

On September 22, 2021, Viet Nam Airlines JSC reports the result of public offering as follows:

**I. Stock in the public offering:**

1. Stock name: Viet Nam Airlines JSC
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 800,000,000 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND8,000,000,000,000
7. Time for subscription and payment: from August 05, 2021 to September 14, 2021
8. Ending date: September 14, 2021
9. Time for transferring shares: expected in IV/2021.

**II. Result of the public offering:**

Investor	Offering price	Offering volume	Registered volume	Distributed volume	Number of investors	Distributed investor	Undistributed investor	Remaining shares	Distributed ratio
----------	----------------	-----------------	-------------------	--------------------	---------------------	----------------------	------------------------	------------------	-------------------

	(VND/ share)	(share)	(share)	(share)	(person)	s (person )	s (person )	(share)	(%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	800,000,000	796,103,327	796,103,327	27,627	27,627	-	3,896,673	99.51%
2. To handle the undistributed shares	-	-	-	-	-	-	-	-	0.00%
<b>Total</b>		<b>800,000,000</b>	<b>796,103,327</b>	<b>796,103,327</b>	<b>27,627</b>	<b>27,627</b>	<b>-</b>	<b>3,896,673</b>	<b>99.51%</b>
1. Local investors	10,000	727,520,181	794,862,460	794,862,460	27,238	27,238	-	- 67,342,279 (*)	109.26 %
2. Foreign shareholders	10,000	72,479,818	1,240,867	1,240,867	389	389	-	71,238,951 (*)	1.71%
<b>Total</b>		<b>800,000,000</b>	<b>796,103,327</b>	<b>796,103,327</b>	<b>27,627</b>	<b>27,627</b>	<b>-</b>	<b>3,896,673</b>	<b>99.51%</b>

III. Summary result:

1. Total distributed shares: 796,103,327 shares, accounting for 99.51% of total shares to be offered.
2. Total proceeds from the offering: VND7,961,033,270,000
3. Total expenses: VND295,000,000
4. Total net proceeds after the public offering: VND7,960,738,270,000

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
<b>I</b>	<b>Local investors, Foreign investors</b>				
1	Local investors	34,213	2,084,656,478	20,846,564,780,000	94.14%
1.1	State	2	1,911,856,371	19,118,563,710,000	86.34%
1.2	Institution	52	27,328,715	273,287,150,000	1.23%
1.3	Individual	34,159	145,471,392	1,454,713,920,000	6.57%
2	Foreign investors	668	129,737,696	1,297,376,960,000	5.86%
2.1	Institution	35	126,809,826	1,268,098,260,000	5.73%
2.2	Individual	633	2,927,870	29,278,700,000	0.13%
	<b>Total (1+2)</b>	<b>34,881</b>	<b>2,214,394,174</b>	<b>22,143,941,740,000</b>	<b>100.00%</b>
<b>II</b>	<b>Foundation shareholders, major shareholders and other shareholders</b>				

1	Foundation shareholders				
2	Major shareholders	3	2,036,295,069	20,362,950,690,000	91.96%
3	Shareholders holds less than 5% of number of outstanding voting shares	34,878	178,099,105	1,780,991,050,000	8.04%
	<b>Total (2+3)</b>	<b>34,881</b>	<b>2,214,394,174</b>	<b>22,143,941,740,000</b>	<b>100%</b>

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Commission for the Management of State Capital at Enterprises	1,222,368,291	55.20%
2	SCIC	689,488,080	31.14%
3	Ana Holdings Inc.	124,438,698	5.62%