

**NAM LONG INVESTMENT
CORPORATION**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 36/2021/TB/HĐQT/NLG

Hochiminh City, 8th Nov 2021

**DISCLOSURE OF INFORMATION ON THE STATE SECURITIES
COMMISSION'S PORTAL AND HOCHIMINH STOCK EXCHANGE'S PORTAL**

To: - The State Securities Commission
- Hochiminh Stock Exchange

- Organization name : NAM LONG INVESTMENT CORPORATION
- Securities Symbol : NLG
- Address : Floor 11th, Capital Tower
06 Nguyen Khac Vien, Tan Phu Ward
District 7, Hochiminh City, Vietnam
- Telephone : (84-28) 54 16 17 18
- Fax : (84-28) 54 17 18 19
- Submitted by : Mr. Tran Thanh Phong

Position: Permanent Vice Chairman/Party authorized to disclose information

Information disclosure type: Periodic Irregular 24 hours On demand

Content of Information disclosure:

- The Board's Resolution regarding the approval of issuance of shares to increase share capital from owner's equity, pay stock dividend, and the 1st payment of 2021 cash dividend.
- The announcement of issuance of shares to increase share capital from owner's equity, to pay dividend by stock and issuance of shares under the ESG program.
- The announcement on the record date to exercise the rights of receiving advance dividend in cash, receive stock dividend and receive shares from issuance to increase share capital from owner's equity

This information was disclosed on Company's website on 8th Nov 2021. Available at the following link: <https://namlongvn.com/stock/information-disclosure/other-documents/>

I declare that all information provided in this paper is true and accurate; I shall be legally responsible for any misrepresentation.

Attachment:

- Resolution No. 44/2021/NQ/HĐQT/NLG;
- Announcement No. 191/2021/TB/NLG;
- Announcement No. 192/2021/TB/NLG.

ORGANIZATION REPRESENTATIVE
PARTY AUTHORIZED TO DISCLOSE INFORMATION



TRAN THANH PHONG
PERMANENT VICE CHAIRMAN



NAM LONG INVESTMENT CORPORATION

6 Nguyen Khac Vien, Tan Phu Ward, District 7, Ho Chi Minh City

Tel: (08) 54 16 17 18 Fax: (08) 54 17 18 19

Website: www.namlongvn.com

No.: ~~44~~/2021/NQ/HDQT/NLG

HCMC, date ... 8th No ✓ 2021

RESOLUTIONS OF THE BOARD OF DIRECTORS

Pursuant to:

- Law on Enterprises No. 59/2020/QH14 passed by the 14th National Assembly of the Socialist Republic of Vietnam , at the 9th meeting, on June 17, 2020 and the guiding documents;
- Law on Securities No. 54/2019/QH14 passed by the 14th National Assembly of the Socialist Republic of Vietnam , at the 8th meeting, on November 26, 2019 and the guiding documents;
- Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government guiding the implementation of a number of articles of the Law on Securities;
- Resolutions of the 2021 annual General Meeting of Shareholders of Nam Long Investment Corporation No. 01/2021/NQ/DHDCD/NLG dated April 24, 2021;
- Charter of Nam Long Investment Corporation passed by the General Meeting of Shareholders;

**THE BOARD OF DIRECTORS OF NAM LONG INVESTMENT CORPORATION
HEREBY RESOLVES**

Article 1: Resolutions of the 2021 annual General Meeting of Shareholders No. 01/2021/NQ/DHDCD/NLG dated April 24, 2021 have approved the 1st tranche of dividend advancing of 2021 with the ratio being 7.5% of the former charter capital (2,852,706,600,000 dong), equivalent to an amount of 213,952,995,000 dong.

However, the Company's current charter capital is 3,452,706,600,000 dong (after completing the private placement of 60 shares), therefore, the ratio of the 1st tranche of dividend advancing of 2021 shall be calculated as follows:

$$\text{Dividend payment ratio} = \frac{\text{Amount of cash used for paying dividend}}{\text{Current charter capital}} = \frac{213,952,995,000}{3,452,706,600,000} = 6.19\%$$

The Board of Directors agrees to approve the ratio of the 1st tranche of dividend advancing of 2021 shall be 6.19% (ie. each share shall receive 619 dong).

Article 2: The Board of Directors hereby approves the detail issuance plan for the issuance of shares to increase share capital from owner's equity, pay stock dividend, and the payment of cash dividend which have been approved by the General Meeting of Shareholders in Resolutions of the 2021 annual General Meeting of Shareholders No. 01/2021/NQ/DHDCD/NLG dated April 24, 2021.

In particular:

- **The last registration date: 25./11/2021**
- **Issuance of shares to increase share capital from owner's equity:**
 - Implementing ratio: 6.926%/ share
 - Plan of rounding up and handling of fractional shares: The amount of shares issued to increase share capital from owner's equity after being allocated to the shareholders shall be rounded to the units. Fractional shares arising from rounding to the units (if any) shall be canceled.
Example: On the cut off date of the shareholder list, Nguyen Van A owns 100 shares. Accordingly, Nguyen Van A shall correspondingly receive 100 shares x 6.926% = 6.926 shares. Pursuant to the above-mentioned principle, the number of shares Nguyen Van A shall receive after rounding down to the units shall be 6 shares. The fractional shares (0.926 shares) shall be canceled.
 - Implementing venue:
 - For deposited stocks: Shareholders shall carry out the procedures to receive the shares issued to increase share capital from owner's equity at the Depository member where the depository account is opened.
 - For non-deposited stocks: Shareholders shall carry out the procedures to receive the shares issued to increase share capital from owner's equity at the Head office of Nam Long Investment Corporation, No. 6 Nguyen Khac Vien, Tan Phu Ward, District 7, Ho Chi Minh City on working days and present their ID cards.
- **Issuance of shares to pay dividend of 2020:**
 - Implementing ratio: 3.616%/ share
 - Plan of rounding up and handling of fractional shares: The amount of shares issued to increase share capital from owner's equity after being allocated to the shareholders shall be rounded to the units. Fractional shares arising from rounding to the units (if any) shall be canceled.
Example: On the cut off date of the shareholder list, Nguyen Van A owns 100 shares. Accordingly, Nguyen Van A shall correspondingly receive 100 shares x 3.616% = 3.616 shares. Pursuant to the above-mentioned principle, the number of shares Nguyen Van A shall receive after rounding down to the units shall be 3 shares. The fractional shares (0.616 shares) shall be canceled.
 - Implementing venue:
 - For deposited stocks: Shareholders shall carry out the procedures to receive stock dividend at the Depository members where the depository account is opened.
 - For non-deposited stocks: Shareholders shall carry out the procedures to receive stock dividend at the Head office of Nam Long Investment



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Corporation, No. 6 Nguyen Khac Vien, Tan Phu Ward, District 7, Ho Chi Minh City on working days and present their ID cards.

- **Payment of cash dividend:**

- Implementing ratio: 6.19%/ par value of share (01 share shall receive 619 dong)
- Payment date: 29/12/2021
- Implementing venue:
 - For deposited stocks: Shareholders shall carry out the procedures to receive cash dividend at the Depository members where the depository account is opened.
 - For non-deposited stocks: Shareholders shall carry out the procedures to receive cash dividend at the Head office of Nam Long Investment Corporation, No. 6 Nguyen Khac Vien, Tan Phu Ward, District 7, Ho Chi Minh City on working days starting from 29/12/2021 and present their ID cards.

Article 3: The Board of Directors, the Board of General Directors and functional departments are responsible for implementing these Resolutions pursuant to their respective obligations and authorities.

Article 4: This Resolution is effective from signing date.

Recipients:

- Shareholders;
- SSC (for reporting);
- As per Article 3;
- Archived at the BOD. Office.

FOR THE BOARD OF DIRECTORS
CHAIRMAN OF THE BOARD OF DIRECTORS



NGUYEN XUAN QUANG

NAM LONG INVESTMENT
CORPORATION



No.: 191/2021/TB/NLG

SOCIALIST REPUBLIC OF VIETNAM
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Ho Chi Minh City, dated ...8th Nov..... 2021

ANNOUNCEMENT

Issuance of shares to increase share capital from owner's equity, issuance of shares to pay dividend and issuance of shares under the employee stock option plan of the company

I. Introduction of the Issuing organization

1. Name of the Issuing organization (*in full*): Nam Long Investment Corporation
2. Abbreviated name: NLG CORP.
3. Head office address: No. 6 Nguyen Khac Vien, Tan Phu Ward, District 7, Ho Chi Minh City
4. Telephone No.: (84 28) 5416 1718
Fax No.: (84 28) 5417 1819
Website: www.namlongvn.com
5. Charter capital: 3.452.706.600.000 (Three thousand four hundred fifty two billion seven hundred and six million six hundred thousand) dong
6. Share symbol: NLG
7. Current account opening bank: Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – HCMC Branch
Account number: 0071005187216
8. Enterprise registration certificate number 0301438936 issued by the Department of Planning and Investment of Ho Chi Minh City for the first time on December 27, 2005, amended for the 23rd time on September 23, 2021.
 - Main business lines: Trading in real estate, land use rights of the owner, user or lessee
Details: Trading in houses (building, repairing houses to sell or lease). Investing in building and trading in urban area. Investing in building and trading in the infrastructure of industrial, high-tech areas. Investing in building, trading, managing, exploiting, leasing construction works: office buildings, supermarkets, schools, swimming pools, hotels, restaurants, golf courts, sport areas, tourism and resort areas (not operating at the head office).



Business line code: 6810

- Main product/service: Nam Long Investment Corporation's main business sector is trading in real estate.
9. Establishment and operation license (*if required under sectoral laws*): None

II. Issuance purposes

1. Issuance of shares to increase share capital from owner's equity
2. Issuance of shares to pay dividend of 2020
3. Issuance of shares under the employee stock option plan (the 2020 long term incentive policy for Senior leaders (ESG)) pursuant to the ESG policy issued in 2018 and applied to business results of 2018-2020 to:
 - Attract and encourage personnel in key important leading/managing positions to commit and contribute to the Company for a long time.
 - Encourage personnel in important leading/managing positions to put effort into creating good results which help the Company to achieve its goals, visions and create sustainable values for shareholders.
 - Encourage key leading/managing levels to always think and act as if they are the owners of the Company, trying to increase future values of the Company as well as of their own, partly increasing life values.

III. Issuance plan

1. Share name: Nam Long Investment Corporation shares
2. Share type: Ordinary share
3. Total number of shares issued: 345,270,660 shares
4. Number of shares being circulated: 345,270,660 shares
5. Number of treasury shares: 0 shares
6. Number of shares expected to be issued: 37,686,343 shares, in which:
 - Number of shares issued to increase share capital from owner's equity: 23,913,691 shares
 - Number of shares issued to pay dividend of 2020: 12,485,000 shares
 - Number of shares issued under the 2020 long term incentive policy for Senior leaders (ESG): 1,287,652 shares

7. Total value of shares issued by par value: expectedly 376,863,430,000 dong at most, in which:
 - Total value of shares issued to increase share capital from owner's equity by par value: 239,136,910,000 dong
 - Total value of shares issued to pay dividend of 2020 by par value: 124,850,000,000 dong
 - Total value of shares issued under the 2020 long term incentive policy for Senior leaders (ESG) by par value: 12,876,520,000 shares
8. Right implementing ratios:
 - Right implementing ratio for the share issuance to increase share capital from owner's equity: 100:6.926
 - Right implementing ratio for the share issuance to pay dividend of 2020: 100:3.616
9. Issuance ratio: 10.915% of the number of shares being circulated, in which:
 - Issuance ratio of shares issued to increase share capital from owner's equity: 6.926%
 - Issuance ratio of shares issued to pay dividend of 2020: 3.616%
 - Issuance ratio of shares issued under the 2020 long term incentive policy for Senior leaders (ESG): 0.37%
10. Source of issuance capital:
 - Issuance of shares to increase share capital from owner's equity and issuance of shares to pay dividend of 2020: from the Undistributed profit after tax according to the audited 2020 Financial statements of Nam Long Investment Corporation;
 - Issuance of shares under the 2020 long term incentive policy for Senior leaders (ESG): from the Bonus fund according to the audited 2020 Financial statements of Nam Long Investment Corporation
11. Transfer restriction period for shares issued under the employee stock option plan:

Shares issued under the Long term incentive policy for Senior leaders (ESG) are restricted from transferring for 01 year since the completion date of the issuance tranche.
12. Plan of handling fractional shares: The number of shares issued to increase share capital from owner's equity and shares issued to pay dividend of 2020 after being allocated to the shareholders shall be rounded to the units. Fractional shares arising from rounding to the units (if any) shall be cancelled.

Example: On the cut-off date of the shareholder list to exercise rights, Nguyen Van A owns 100 shares. Accordingly, Nguyen Van A shall receive as follows:

- *Shares issued to increase share capital from owner's equity: $100 \text{ shares} \times 6.926\% = 6.926$*

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shares. Pursuant to the above-mentioned principle, the number of shares Nguyen Van A shall receive after rounding down to the units shall be 6 shares. The fractional shares (0.926 shares) shall be cancelled.

- Shares issued to pay dividend of 2020: $100 \text{ shares} \times 3.616\% = 3.616 \text{ shares}$. Pursuant to the above-mentioned principle, the number of shares Nguyen Van A shall receive after rounding down to the units shall be 3 shares. The fractional shares (0.616 shares) shall be cancelled.

13. The last registration date to allocate the rights: 25./11/2021

14. Issuance date of the bonus shares to employees: expectedly 26./11/2021

Ho Chi Minh City, dated 28th Nov 2021

Nam Long Investment Corporation

Authorized person to disclose information

Vice President of the Board of Directors



TRẦN THANH PHONG

