

<b>Name of warrant</b>	ACB/8M/SSI/C/EU/Cash-12
Company name	SSI Securities Corporation
Subject	Certificate for Initial Offering of Covered Warrant

**Content:**

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.242/GCN-UBCK dated October 27, 2021 to SSI Securities Corporation as follows:

- |                                                  |                                                                                |
|--------------------------------------------------|--------------------------------------------------------------------------------|
| 1. Name of warrant:                              | Warrant ACB/8M/SSI/C/EU/Cash-12                                                |
| 2. Code of underlying security:                  | ACB                                                                            |
| 3. Issuer of underlying security:                | Asia Commercial Joint Stock Bank                                               |
| 4. Quantity of warrants registered for offering: | 15,000,000 warrants                                                            |
| 5. Conversion ratio:                             | 2:1                                                                            |
| 6. Warrant type (call/ put):                     | Call                                                                           |
| 7. Warrant style:                                | European-style                                                                 |
| 8. Payment method for exercise of warrants:      | cash                                                                           |
| 9. Duration:                                     | 8 months                                                                       |
| 10. Depository bank of collateral:               | Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - |