

Name of warrant: VHM/VCSC/M/Au/T/A1
Company name: Viet Capital Securities Joint Stock Company
Subject: Certificate for Additional Offering of Covered Warrant

Content:

Viet Capital Securities Joint Stock Company announces the Certificate for Additional Offering of Covered Warrant as follows:

1. Name of warrant:	Warrant VHM/VCSC/M/Au/T/A1
2. Code of underlying security:	VHM
3. Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
4. Additional offering volume:	2,000,000
5. Conversion ratio:	3.7944 : 1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Expiration date	February 10, 2022
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch

