

Code	SSI
Company name	SSI Securities Corporation
Date	10//21/2021
Subject	Result of public offering

Content:

On October 21, 2021, SSI Securities Corporation reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: SSI Securities Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume:
 - Registered offering volume: 109,550,851 shares
 - Treasury shares volume at the record date to implement rights (September 09, 2021): 2,390,827 shares, equivalent to the exercise ratio: 6:1 of 398,471 shares
 - Current stock offering at the record date to implement rights (September 09, 2021): 109,152,380 shares.
5. Offering price: 10,000 dongs/share
6. Estimated mobilized capital:
 - For Registered offering volume : VND1,095,508,510,000
 - For Current stock offering: VND1,091,523,800,000.
7. Time for subscription and payment: from September 17, 2021 to October 07, 2021;
 - Time for rights transference: from September 17, 2021 to September 30, 2021
 - Time for unsold shares: from October 20, 2021 to 11:00, October 21, 2021

8. Ending date: October 21, 2021

9. Transfer date: expected in Quarter 4/2021.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	109,152,380	106,369,545	106,369,545	29,566	29,566	0	2,782,835	97.45%
2. To handle the undistributed shares	17,311	2,782,835	2,782,835	2,782,835	8	8	0	0	2.55%
Total		109,152,380	109,152,380	109,152,380	29,567	29,567	0	0	100%
1. Local investors		61,465,008	61,465,008	61,465,008	28,038	28,038	0	0	56.31%

2. Foreign shareholders		47,687,372	47,687,372	47,687,372	1,529	1,529	0	0	43.69%
Total		109,152,380	109,152,380	109,152,380	29,567	29,567	0	0	100%

III. Summary result:

1. Total distributed shares: 109,152,380 shares, accounting for 100% of total shares to be offered.
2. Total proceeds from the offering: VND1,111,869,106,685
3. Total expenses: VND72,550,000
4. Total net proceeds after the public offering: VND1,111,796,556,685.

IV. Capital structure from public offering:

- Total shares after the issuance: 984,750,022 shares; Of which:
 - + Stock volume before the issuance: 657,305,104 shares
 - + Number of stock issuance to raise capital from the owner's equity: 218,292,538 shares
 - + Number of shares issued: 109,152,380 shares.

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	38,899	532,819,146	5,328,191,460,000	54.107
1.1	State	-	-	-	0.000
1.2	Institution	138	183,736,329	1,837,363,290,000	18.658
1.3	Individual	38,761	349,082,817	3,490,828,170,000	35.449

2	Foreign investors	2,469	451,930,876	4,519,308,760,000	45.893
2.1	Institution	80	414,320,068	4,143,200,680,000	42.074
2.2	Individual	2,389	37,610,808	376,108,080,000	3.819
	Total (1+2)	41,368	984,750,022	9,847,500,220,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	3	303,630,686	3,036,306,860,000	30.833%
3	Shareholders holds less than 5% of number of outstanding voting shares	41,365	681,119,336	6,811,193,360,000	69.167%
	Total (2+3)	41,368	984,750,022	9,847,500,220,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Daiwa Securities Group Inc	154,491,930	15.688%
2	NDH Investment Company Limited	94,237,688	9.570%
3	Saigon Dan Linh Real Estate Company Limited	54,901,068	5.575%
	Total	303,630,686	30.833%

