

**Code** APG  
**Company name** APG Securities Joint Stock Company  
**Date** 10/06/2021  
**Subject** Report on results of the private placement of bonds

**Content:**

APG Securities Joint Stock Company announced results of private placement as follows:

I. Information on the private placement:

- Bond code: APGH2124001
- Offering volume: 12,000 bonds
- Par value: VND10,000,000/bond
- Total issue value (at par value): VND120,000,000,000.
- Bond term: 36 months
- Bond type: non-convertible unsecured bond
- Bond for: book-entry
- Nominal interest rate: 11.55%/year
- Real interest rate: 11.55%/year
- Issue date: July 08, 2021
- Due date: July 08, 2024
- Ending date of the offering: October 06, 2021

II. List of investors:

No.	Investor	Owning value (VND billion)	%
I	Local investor	120	100%
1	Institutional investor	-	-
2	Individual investor	120	100%
II	Foreign investor	-	-
1	Institutional investor	-	-
2	Individual investor	-	-
	Total	120	100%

