

Code **APH**
Company name An Phat Holdings Joint Stock Company
Date 10/15/2021
Subject Report on the use of capital

Content:

On October 15, An Phat Holdings Joint Stock Company announced the report on the use of capital in the share offering to the public as follows:

1. Information on the share offering:
 - Issuer: An Phat Holdings Joint Stock Company
 - Stock type: common stock
 - Par value: VND10,000/share
 - Offering volume: 55,744,983 shares
 - Total mobilized capital: VND557,449,830,000.
 - Ending date of the offering: April 15, 2021

2. Report on the use of capital from the offering:

a. Plan for capital from the offering:

No.	Plan	Amount (VND)
1	Purchasing AAA shares in order to increase the ownership ratio	557,449,830,000
	Total	557,449,830,000

b. Disbursement progress:

No.	Plan	Amount (VND)
1	Purchasing AAA shares in order to increase the ownership ratio	557,449,830,000

3. Changes (if any): none.