

Code	TCH
Company name	Hoang Huy Investment Financial Services Joint Stock Company
Date	10/18/2021
Subject	Result of public offering of shares

Content:

On October 18, 2021, Hoang Huy Investment Financial Services Joint Stock Company reports the result of public offering of shares as follows:

I. Stock in the public offering:

1. Stock name: Hoang Huy Investment Financial Services Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 219,546,659 shares
5. Offering price: 12,800 dongs/share
6. Estimated mobilized capital: VND2,754,312,631,600
7. Time for subscription and payment:
 - For existing shareholders: from September 16, 2021 to October 06, 2021;
 - Record date to receive stock dividend, to implement rights: September 13, 2021
 - For undistributed shares: from October 14, 2021 to October 15, 2021.
8. Ending date: October 15, 2021
9. Transfer date: expected in November 2021.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	12,800	199,587,795	193,587,126	193,587,126	14,090	0		6,000,669	96.99%
2. To issue shares for dividend payment	0	19,958,429	19,958,429	19,958,429	19,036	19,036	0	0	100%
3. To handle the undistributed shares	12,800	6,000,669	6,000,669	6,000,669	3	3	0	0	100%
Total		219,546,224	219,546,224	219,546,224	19,039	19,039	0	0	100%
1. Local investors	12,800	195,492,141	197,534,719	197,534,719	18,876	18,876	0	0	101.04 %

2. Foreign shareholders	12,800	24,054,083	22,011,505	22,011,505	163	163	9	2,042,578	91.51%
Total		219,546,224	219,546,224	219,546,224	19,039	19,039	0	0	100%

III. Summary result:

1. Total distributed shares: 219,546,224 shares, accounting for 100% of total shares to be offered.
2. Total proceeds from the offering: VND2,554,723,776
3. Total expenses: VND315,100,000
4. Total net proceeds after the public offering: VND2,554,408,676,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	18,876	552,975,747	5,529,757,470,000	89.374%
1.1	State	0	0	0	0%
1.2	Institution	44	2,210,155	22,101,550,000	0.357%
1.3	Individual	18,832	550,765,592	5,507,655,920,000	89.017%
2	Foreign investors	163	65,746,221	657,462,210,000	10.626%
2.1	Institution	31	60,614,555	606,145,550,000	9.79%

2.2	Individual	132	5,131,666	51,316,660,000	0.82%
	Total (1+2)	19,039	618,721,968	618,721,968,000	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	3	275,293,368	2,752,933,680,000	44.494%
2	Major shareholders	1	242,704,618	2,427,046,180,000	39.227%
3	Shareholders holds less than 5% of number of outstanding voting shares	19,038	376,017,350	3,760,173,500,000	60.773%
	Total (2+3)	19,039	618,721,968	618,721,968,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Do Huu Ha	242,704,618	39.227%