

Code	PC1
Company name	Power Construction Joint Stock Company No 1
Date	10/15/2021
Subject	Stock issuance to pay dividend and ESOP

Content:

On October 14, 2021, Power Construction Joint Stock Company No 1 announces the following issues:

1. Stock issuance to pay dividend for 2020 to existing shareholders:
 - Stock name: Power Construction Joint Stock Company No 1
 - Stock type: common share
 - Par value: VND10,000/share
 - Number of shares issued: : 191,188,159 shares
 - Number of outstanding shares: 191,187,727 shares
 - Number of treasury shares: 432 shares
 - Number of shares expected to be issued: 38,237,545 shares
 - Total value of issuance (at par value): 382,375,450,000 dong
 - Exercise ratio: 100:20 (Those who own 100 shares will receive 20 new shares)
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
 - Record date: November 05, 2021.
2. Stock issuance under ESOP:
 - Stock name: Power Construction Joint Stock Company No 1
 - Stock type: common share
 - Par value: VND10,000/share
 - Number of shares issued: : 191,188,159 shares
 - Number of outstanding shares: 191,187,727 shares
 - Number of treasury shares: 432 shares
 - Number of shares expected to be issued: 5,735,631 shares
 - Total value of issuance (at par value): 57,356,310,000 dong
 - Issuance ratio: 3%
 - Transfer restriction time: 01 year from the ending date of the issuance
 - Issuance price: VND10,000/share

- Bank for blocking depository money:
 - + Account holder: Power Construction Joint Stock Company No 1
 - + Account number: 113 0000 11475
 - + Bank: Vietinbank – Thanh An Branch.
- Payment time: from October 18, 2021 to November 10, 2021.