

Name of warrant VPB.VND.M.CA.T.2021.2
Company name VNDirect Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On October 15, 2021, the Hochiminh Stock Exchange issued Decision No.575/QD-SGDHCM to allow VNDirect Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: VNDirect Securities Corporation
2. Short name: VNDS
3. Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant VPB.VND.M.CA.T.2021.2
3. Warrant code: CVPB2109
4. ISIN code: VN0CVPB21097
5. Issuer of underlying security: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
6. Underlying security: VPB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 4 months
11. Expiration date: January 26, 2022
12. Conversion ratio: 3.8889 : 1
13. Exercise price (exercise index): 41,111 VND
14. Quantity of the warrants registered for listing: 3,000,000 warrants
15. Official trading date: October 19, 2021