

Code	VPB
Company name	VietNam Prosperity Joint Stock Commercial Bank
Date	10/14/2021
Subject	Result of stock issuance

Content:

VietNam Prosperity Joint Stock Commercial Bank announces the following contents:

I. Approved the result of stock issuance to pay dividend and stock issuance to raise capital from the owner's equity:

1. Stock name: VietNam Prosperity Joint Stock Commercial Bank
2. Stock type: common share
3. Stock code: VPB
4. Par value: 10,000 dongs/share
5. Number of shares issued: 2,529,967,966 shares
6. Number of outstanding shares: 2,469,748,366 shares
7. Number of treasury shares: 60,219,600 shares
8. Number of shares expected to be issued: 1,975,749,297 shares; Of which:
 - Stock issuance to pay dividend: 1,534,948,609 shares;
 - Stock issuance to raise capital from the owner's equity: 440,800,688 shares
9. Exercise ratio:
 - Stock issuance to pay dividend: 62.15% (Those who own 100,000 shares will receive 62,150 new shares);
 - Stock issuance to raise capital from the owner's equity: 17.848% (Those who own 100,000 shares will receive 17,848 new shares)
10. Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
11. Ending date: October 08,, 2021
12. Time for transferring shares: expected in November 2021 or December 2021.

II. Result:

1. Number of distributed shares: 1,975,725,021 shares; Of which:
 - Number of distributed shares to shareholders: 1,975,725,021 shares for 24,298 shareholders;

- + Stock issuance to pay dividend: 1,534,937,773 shares for 24,298 shareholders
- + Stock issuance to raise capital from the owner's equity: 440,787,248 shares for 24,298 shareholders.
- Number of fractional shares: 24,276 shares
 - + Stock issuance to pay dividend: 13,440 shares
 - + Stock issuance to raise capital from the owner's equity: 10,836 shares
- 2. Total shares after the issuance (October 08, 2021): 4,505,692,987 shares; Of which:
 - Number of outstanding shares: 4,445,473,387 shares
 - Number of treasury shares: 60,219,600 shares.