

Name of warrant PNJ/VCSC/M/Au/T/A3
Company name Viet Capital Securities Joint Stock Company
Subject Decision on the listing of covered warrant

Content:

On October 13, 2021, the Hochiminh Stock Exchange issued Decision No.565/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: Viet Capital Securities Joint Stock Company
2. Short name: VCSC
3. Head office: Floor 15, Bitexco Financial tower, 2 Hai Trieu street, District 1, Ho Chi

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant PNJ/VCSC/M/Au/T/A3
3. Warrant code: CPNJ2107
4. ISIN code: VN0CPNJ21071
5. Issuer of underlying security: Phu Nhuan Jewelry Joint Stock Company
6. Underlying security: PNJ
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 6 months
11. Expiration date: February 10, 2022
12. Conversion ratio: 5 : 1
13. Exercise price (exercise index): 110,000 VND
14. Quantity of the warrants registered for listing: 1,500,000 warrants
15. Official trading date: October 15, 2021