

<b>Code</b>	<b>PHC</b>
<b>Company name</b>	Phuc Hung Holdings Construction Joint Stock Company
<b>Date</b>	10/12/2021
<b>Subject</b>	Notice of Public Offering

**Content:**

Phuc Hung Holdings Construction Joint Stock Company announces the information on the public offering as follows:

- Stock name: Phuc Hung Holdings Construction Joint Stock Company
- Stock type: common share
- Par value: VND10,000/share
- Registered offering volume: 22,874,130 shares;
  - + To offer shares to existing shareholders: 12,874,130 shares (issue ratio: 2:1)
  - + To offer shares via Auction on the Hanoi Stock Exchange: 10,000,000 shares
- Offering price to existing shareholders: VND10,000/share
- Beginning price via Auction on the Hanoi Stock Exchange: VND12,000/share
- Capital mount need to be mobilized: VND248,741,300,000; Of which:
  - + To offer shares to existing shareholders: VND128,741,300,000
  - + To offer shares via Auction on the Hanoi Stock Exchange: VND120,000,000,000
- Minimum registration volume for stock offering to existing shareholders: none
- Minimum registration volume for investors via Auction: 100 shares
- Time for subscription:
  - To offer shares to existing shareholders: VND128,741,300,000
  - a. To offer shares to existing shareholders::
    - + Record date: October 25, 2021
    - + Exercise ratio: 2:1 (Those own who 02 shares will be bought 01 new share.)
    - + Time for rights transference: from November 01, 2021 to November 16, 2021
    - + Registration time: from November 01, 2021 to November 22, 2021.
  - b. To offer shares via Auction on the Hanoi Stock Exchange:
    - + Time for subscription and deposit: October 15, 2021, 2021 to 15:30, November 05, 2021
    - + Time for submission of auction: 16:00, November 10, 2021
    - + Time, location to hold auction: 9:00, November 12, 2021 at Hanoi Stock Exchange.

- Place to receive subscription:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at Phuc Hung Holdings Construction Joint Stock Company.
- Time for subscription and payment:
  - + For stock offering to the public to existing shareholders: from November 01, 2021 to November 22, 2021
  - + For stock offering via Auction on the Hanoi Stock Exchange:
    - Time for deposit: from October 15, 2021 to 15:30, November 05, 2021
    - Time for settlement: from November 13, 2021 to November 22, 2021.
- Bank for blocking depository money:
  - + Account holder: Phuc Hung Holdings Construction Joint Stock Company
  - + Account number: 12510000328473
  - + Bank: BIDV – Dong Da branch
- Place to publish Prospectus:
  - a. At Phuc Hung Holdings Construction Joint Stock Company:
    - Address: Floor 1<sup>st</sup>, Tower A, CT2 Building, To Huu Street, Trung Van Ward, Nam Tu Liem District, Ha Noi.
    - Website: <https://www.phuchung.com.vn>
  - b. At Hanoi Stock Exchange:
    - Address: No.02 Phan Chu Trinh, Trang Tien Ward, Hoan Kiem District, Ha Noi.
    - Website: [www.hnx.vn](http://www.hnx.vn)
  - c. Saigon – Hanoi Securities JSC:
    - Address: Floor 1<sup>st</sup> – 5<sup>th</sup>, Unimex Building, No.41 Ngo Quyen, Hang Bai Ward, Hoan Kiem District, Ha Noi.
    - Website: [www.shs.com.vn](http://www.shs.com.vn)