

<b>Code</b>	<b>CII</b>
<b>Company name</b>	Ho Chi Minh City Infrastructure Investment Joint Stock Company
<b>Date</b>	10/05/2021
<b>Subject</b>	Announcement of a record date for bond conversion and interest payment

**Content:**

Ho Chi Minh City Infrastructure Investment Joint Stock Company announces a record date for bond conversion and interest payment as follows:

- Bond name: Bond of Ho Chi Minh City Infrastructure Investment Joint Stock Company
- Bond code: CII42013
- Bond type: corporate bond
- Par value: VND100,000/bond
- Record date: October 20, 2021
- Number of convertible bonds: 392,932 bonds
- Issue date: November 02, 2021
- Maturity date: November 02, 2025

**1. Purpose:**

- To pay bond interest for the second time;
- To convert bonds for the second time.

**2. Details:**

**a. To pay bond interest for the second time:**

- Interest rate: 5.5%/bond (VND55,000 for a bond)
- Payment date: November 02, 2021
- Place of payment:
  - ✓ For the bonds which have been deposited, bondholders will fulfil procedures to receive bond interests at the depository members where their accounts are opened.
  - ✓ For the bonds which have not been deposited, bondholders will present their ID cards and fulfill procedures to receive bond interests at Ho Chi Minh City Infrastructure Investment Joint Stock Company (3A Nguyen Van Thu, Da Kao, Ho Chi Minh city) from November 02, 2021.

**b.** To convert bonds for the second time:

- Conversion ratio: 1:41.41 (01 bond will be converted to 41.41 shares)
- The number of shares distributed to each bondholder will be rounded down to units. The fractional shares (if any) will be cancelled.
- Time to register for conversion: from October 28, 2021 to November 05, 2021
- Time to suspend the depository of converted bonds: from October 20, 2021 to November 05, 2021
- Place of implementation:
  - ✓ For the bonds which have been deposited, bondholders will fulfil procedures to convert CII42013 Bond at the depository members where their accounts are opened.
  - ✓ For the bonds which have not been deposited, bondholders will present their ID cards and fulfill procedures to convert CII42013 Bond at Ho Chi Minh City Infrastructure Investment Joint Stock Company (3A Nguyen Van Thu, Da Kao, Ho Chi Minh city) from November 02, 2021.