

Code	DAH
Company name	Dong A Hotel Group Joint Stock Company
Date	10/07/2021
Subject	Report on the result of private placement of shares

Content:

Dong A Hotel Group Joint Stock Company announces the result of private placement as follows:

I. Stock in the private placement:

1. Stock: Stock of Dong A Hotel Group Joint Stock Company
2. Stock type: common stock, restricted in 01 year
3. Par value: VND10,000/share
4. Offering volume: 50,000,000 shares
5. Total expected mobilized capital: VND500,000,000,000.
6. Ending date of the private placement: October 05, 2021

II. Result of the private placement:

1. Total distributed volume: 50,000,000 shares (100% of the offering volume)
2. Selling price: – Low price: VND10,000/share – High price: VND10,000/share – Average price: VND10,000/share
3. Total proceeds from the offering: VND500,000,000,000.
4. Total expenses: VND0
5. Total net proceeds: VND500,000,000,000.

III. List and owning ratio of investors in the private placement:

No.	Investor	Owning volume before the private placement (share)	Distributed volume (share)	Owning volume after the private placement (share)	Owning ratio after the private placement
1	Zone Viet JSC	0	4,000,000	4,000,000	4.75%
2	Vcado Global JSC	0	4,000,000	4,000,000	4.75%
3	Pham Huy Thanh	0	5,000,000	5,000,000	5.94%
4	Nguyen Thanh Trung	0	2,000,000	2,000,000	2.38%
5	Nguyen Thanh Vu	0	3,000,000	3,000,000	3.56%
6	Tran Thi Hien	0	2,000,000	2,000,000	2.38%
7	Tran Minh Tuan	0	7,500,000	7,500,000	8.91%
8	Pham Van Anh	0	3,300,000	3,300,000	3.92%
9	Nguyen Trung Tuyen	0	3,500,000	3,500,000	4.16%
10	Pham Thi Chung	0	3,200,000	3,200,000	3.80%
11	Dam Ngoc Diep	0	2,800,000	2,800,000	3.33%
12	Dinh Thi Thuy Anh	0	2,600,000	2,600,000	3.09%
13	Pham Thi Dung	0	3,600,000	3,600,000	4.28%
14	Giang Anh Tuan	0	3,500,000	3,500,000	4.16%