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| <b>Code</b>         | <b>CTG</b>  |
| <b>Company name</b> | Viet Nam Joint Stock Commercial Bank For Industry And Trade |
| <b>Date</b>         | 10/05/2021  |
| <b>Subject</b>      | Notice of Public Offering of bonds                          |

**Content:**

Viet Nam Joint Stock Commercial Bank For Industry And Trade announces the information on the public offering of bonds as follows:

1. Issuer: Viet Nam Joint Stock Commercial Bank For Industry And Trade
2. Bond name:
  - Bond 2129 (Issue date: 2021; Maturity: 2029)
  - Bond 2131 (Issue date: 2021; Maturity: 2031).
3. Bond type: non-convertible bond, unsecured and without warrant
4. Bond code:
  - CTG2129T2
  - CTG2131T2
5. Par value: VND100,000/bond
6. Issuance volume: 100,000,000 bonds, including:
  - For Bond2129: 50,000,000 bonds
  - For Bond2131: 50,000,000 bonds
7. Total value of issuance (at par value): VND10,000,000,000,000, including:
  - For Bond2129: VND5,000,000,000,000;
  - For Bond2131: VND5,000,000,000,000.
8. Bond term:
  - Bond2129 (term: 08 years; Maturity: 2029);
  - Bond2131 (term: 10 years; Maturity: 2031);
9. Interest rate:
  - Bond2129 = reference rate + 0.9%/year;
  - Bond2131 = reference rate + 1.0%/year.
10. Interest payment term: Once every 12 months.
11. Offering price: VND100,000/bond
12. Minimum registration volume: 100 bonds
13. Time for subscription and payment: from October 06, 2021 to November 18, 2021
14. Place to receive subscription: at branches, transaction offices of Vietinbank.

15. Bank for blocking depository money:

- Account holder: Viet Nam Joint Stock Commercial Bank For Industry And Trade
- Account number: 12211000003125
- Bank: BIDV – Ha Thanh branch.

16. Place to publish Prospectus: <https://investor.vietinbank.vn>; and VNDIRECT Securities Corporation: <https://www.vndirect.com.vn>