

Name of warrant HPG.VND.M.CA.T.2021.2
Company name VNDirect Securities Corporation
Subject Report on the result of covered warrant distribution

Content:
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

Issuer: VNDirect Securities Corporation
Head office: 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant HPG.VND.M.CA.T.2021.2

Name (code) of underlying security: HPG

Issuer of underlying security: Hoa Phat Group Joint Stock Company

Warrant type (call/put): Call

Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 4 months

Expiration date: January 26, 2022

Conversion ratio: 5:1

Exercise price (exercise index): 56,000 VND

Value of collateral: 5,250,000,000 VND

Quantity of warrants registered for offering: 7,000,000 warrants

2. Information on the offering:

Start date of offering: September 28, 2021

End date of distribution: September 29, 2021

Time of subscription: September 28, 2021

Payment date for warrant purchase: September 29, 2021

End date of warrant transfer: September 29, 2021

II. Result of warrant distribution:

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,500	7,000,000	656,100	656,100	58	58		9.37%
- Local investors	1,500	7,000,000	656,100	656,100	58	58		9.37%
- Foreign investors								
2. Institutional investors, of which:	1,500	7,000,000	0	0	0	0		0.00%
- Local investors	1,500	7,000,000	0	0	0	0		0.00%
- Foreign investors								
Total		7,000,000	656,100	656,100	58	58	6,343,900	9.37%

III. Summary of results

1. Quantity of distributed warrants: 656,100 warrants, accounting for 9.37% of the offered warrants.
2. Total proceeds of the sale of warrants: 984,150,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 984,150,000 VND