

Code **TTE**
Company name Truong Thinh Energy Investment Joint Stock Company
Date 09/27/2021
Subject Plan for private placement of bonds

Content:

On September 25, 2021, the Board of Directors of Truong Thinh Energy Investment Joint Stock Company approved the plan for the private placement in 2021 as follows:

Issuer:	Truong Thinh Energy Investment Joint Stock Company
Bond code:	TTEH2124001
Bond term:	36 months from the issue date
Issue volume:	2,500 bonds
Issue value:	VND250 billion
Bond type:	non-convertible, secured bond, no warrants
Currency unit:	VND
Par value:	VND100,000,000/bond
Issue date:	in September 2021
Nominal interest rate:	11%/year
Interest payment period:	every 06 months
Collateral:	36,000,000 shares of Hai Phat Thu Do Investment JSC
Consulting firm:	National Securities Incorporation
Issue agent:	National Securities Incorporation
Bond management and depository agent:	National Securities Incorporation
Collateral management agent:	VietA Bank – Da Nang Branch