

Name of warrant: VNM/VCSC/M/Au/T/A2
Company name: Viet Capital Securities Joint Stock Company
Subject: Decision on the change of listing

Content:

On September 20, 2021, the Hochiminh Stock Exchange issued Decision No.508/QD-SGDHCM to allow Viet Capital Securities Joint Stock Company to change the listing as follow:

Issuer:	Viet Capital Securities Joint Stock Company
Short name:	VCSC
Security type:	covered warrant
Warrant name:	Warrant VNM/VCSC/M/Au/T/A2
Warrant code:	CVNM2106
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Underlying security:	VNM
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	6 months
Expiration date:	January 13, 2022
Conversion ratio:	4.9151 : 1
Exercise price (exercise index):	98,301. VND
Number of warrants before increase/decrease:	1,000,000 warrants
Number of warrants increased/decreased:	2,000,000 warrants
Total number of warrants after increase/decrease:	3,000,000 warrants
Effective date of change:	September 22, 2021
Official trading date:	September 22, 2021
Reason of change:	Additional offering of covered warrants