

Code **HTN**
Company name Hung Thinh Incons Joint Stock Company
Date 09/14/2021
Subject Report on the use of proceeds from the stock offering

Content:

Hung Thinh Incons Joint Stock Company reports the use of proceeds from the stock offering as follows:

I. Information on stock:

- Issuer: Hung Thinh Incons Joint Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Issue volume: 16,531,105 shares
- Total mobilized capital:
 - ✓ At par value: VND165,311,050,000
 - ✓ At issue price: VND281,028,785,000
 - ✓ Net proceeds: VND279,598,660,000
- Beginning date of offering: February 08, 2021
- Ending date of offering: March 08, 2021

II. Plan for the use of proceeds:

1. Project progress according to the Company's plan:

Unit: VND

No.	Purpose	Total contract value	Paid amount	Estimated disbursement amount	Percentage on the estimated proceeds from the

					offering
1	To pay costs of labor and service to subcontractors	281,862,173,174	2,774,043,583	257,078,753,971	91.48%
2	To pay costs of machinery/ equipment/ materials to suppliers	25,210,558,978	2,774,043,583	23,950,031,029	8.52%
	Total	307,072,732,152	2,774,043,583	281,028,785,000	100%

2. Project progress at present:

Unit: VND

No.	Purpose	Adjusted plan	Disbursed amount until 08/31/2021	Undisbursed amount
1	To pay costs of labor and service to subcontractors			
1.1	To pay costs of labor and service of Hai Giang Project	278,959,144,620	278,959,144,620	0
1.2	To internally regulate to pay for labor and materials	600,000,000	600,000,000	0
		279,559,144,620	279,559,144,620	

- The total undisbursed amount at the date of report: VND39,515,380.