

Warrant name: VHM.KIS.M.CA.T.06
 Company name: KIS Viet Nam Securities Corporation
 Subject: Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVHM2101
Name (code) of underlying security:	VHM
Issuer of underlying security:	VINHOMES JOINT STOCK COMPANY
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	September 22, 2021
Adjustment date:	September 15, 2021
Reason:	VINHOMES JOINT STOCK COMPANY makes cash and stock dividend payment for 2020.

Old exercise price	(1)	106,888 VND
Old conversion ratio	(2)	16 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	107,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	81,200 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	81,115. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	12.1421 : 1