

Warrant name: TCH.KIS.M.CA.T.04
 Company name: KIS Viet Nam Securities Corporation
 Subject: Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CTCH2101
Name (code) of underlying security:	TCH
Issuer of underlying security:	Hoang Huy Investment Financial Services Joint Stock
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	September 22, 2021
Adjustment date:	September 10, 2021
Reason:	Hoang Huy Investment Financial Services Joint Stock makes stock dividend payment for 2020 and exercises to buy shares.

Old exercise price	(1)	24,061 VND
Old conversion ratio	(2)	3.902 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	18,500 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	16,050 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	20,875 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	3.3852 : 1

Company

Company
the rights