

Code NBB
Company name 577 Investment Corporation
Date 09/09/2021
Subject Result of private placement of bonds

Content:

577 Investment Corporation reported the result of private placement of bonds as follows:

1. Result of private placement:

- Issuer: 577 Investment Corporation
- Bond code: NBBH2124001
- Issuance volume: 5,000 bonds
- Total value of issuance (at par value): VND500,000,000,000
- Par value: VND100,000,000/bond
- Bond term: 36 months
- Bond type: non-convertible bond, secured
- Bond form: book entry
- Nominal interest rate: 11.0%/year
- Interest payment term: Once every six months
- Actual interest rate: 11.0%/year
- Issuance date (phase 1): June 11, 2021
- Maturity date (phase 1): June 11, 2024

Issuance purpose:

+ Purpose of the phase 1: to issue VND500 billion bonds to implement investment cooperation with Bac Thu Thiem Area Company Limited.

+ Purpose of the phase 2: to issue VND200 billion bonds to implement the project of Son Tinh – Quang Ngai residential Area, Truong Quang Trong Ward, Tinh An Dong Commune, Quang Ngai Province.

2. List of investors purchasing bonds:

No.	Investor name	Value (VND)	Proportion (%)
1	Ho Chi Minh City Development Joint Stock Commercial Bank	490,000,000,000	100%
Total		490,000,000,000	100%

3. Structure of investor purchasing bonds:

No.	Content	Value (VND)	Proportion (%)
I	Local investment	490,000,000,000	100%
1	Institutional investors	490,000,000,000	100%
a	Credit institution	490,000,000,000	100%
II	Foreign investors	0	0%
Total		490,000,000,000	100%

4. Organization related to the offering:

- Issuance consulting agent: HDB Securities Corporation (HDBS)
- Depository Registration agent: HDB Securities Corporation (HDBS)
- Collateral management unit: Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank).