

Code	TCSC
Company name	Thanh Cong Securities Company
Date	08/31/2021
Subject	BOD resolution dated August 30, 2021

Content:

The Board resolution dated August 30, 2021, the Board of Directors of Thanh Cong Securities Company with the following issues:

1. Approved the implementation to offer shares according to the Resolution of Annual General Meeting 2021 and the public offering Certificate.
2. Approved the record date to pay stock dividend and to implement rights to buy shares:
 - Record date: October 10, 2021
 - a. Reason and purpose:
 - To pay stock dividend for 2020;
 - To implement rights to buy shares.
 - b. Content:
 - To pay stock dividend for 2020:
 - Exercise ratio: 4% (Those who own 100 shares will be received 04 new shares).
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be cancelled.
 - For example: at the record date, shareholder A owns 1,005 shares. With 4% performing ratio, the shareholder A will receive: $1,005 * 4/100 = 40.2$ shares. According to rounding policy, the shareholder A will receive 40 new shares and fractional shares of 0.2 will be cancelled.
 - Place of implementation:
 - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Thanh Cong Securities Company.
 - To implement rights to buy shares:
 - Exercise ratio: 1:1 (Those who own 01 share will receive 01 right, and with every 01 right will be entitled to purchase 01 new share).
 - Issuance price: VND10,000/share
 - Expected issue volume: 49,500,000 shares

- How to deal with unsold shares (if any): These shares will be decided by the Board of Directors. These shares will be restricted in 01 year from the finish date of the offering.
- Regulation on rights transfer:
 - + Time for rights transference: from October 18, 2021 to November 01, 2021
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from October 18, 2021 to November 08, 2021.
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - + Shareholders whose shares have not been deposited: at Thanh Cong Securities Company.
- Bank for blocking depository money:
 - + Account holder: Thanh Cong Securities Company
 - + Account number: 119 10000 493445
 - + Bank: BIDV – Nam Ky Khoi Nghia branch.