

Warrant name: MWG/VCSC/M/Au/T/A4
 Company name Viet Capital Securities Joint Stock Company
 Subject Announcement of adjustment of covered warrants

Content:

Viet Capital Securities Joint Stock Company announces the adjustment of covered warrants as follows:

Issuer:	Viet Capital Securities Joint Stock Company
Warrant code:	
Name (code) of underlying security:	MWG
Issuer of underlying security:	MOBILE WORLD INVESTMENT CORPORATION
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	February 10, 2022
Adjustment date:	August 30, 2021
Reason:	MOBILE WORLD INVESTMENT CORPORATION makes the cash and stock dividend payment for 2020.

Old exercise price	(1)	170,000 VND
Old conversion ratio	(2)	5 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	164,500 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	109,300 VND
New exercise price	(5) = (1) x [(4)/(3)]	112,954. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	3.3222 : 1