

Warrant name: MWG/ACBS/Call/EU/Cash/12M/04
 Company name: ACB Securities Company Ltd.
 Subject: Announcement of adjustment of covered warrants

Content:
 ACB Securities Company Ltd. announces the adjustment of covered warrants as follows:

Issuer:	ACB Securities Company Ltd.
Warrant code:	CMWG2104
Name (code) of underlying security:	MWG
Issuer of underlying security:	MOBILE WORLD INVESTMENT CORPORATION
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	12 months
Expiration date:	March 22, 2022
Adjustment date:	August 30, 2021
Reason:	MOBILE WORLD INVESTMENT CORPORATION makes the cash and stock dividend payment for 2020.

Old exercise price	(1)	135,000 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	164,500 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	109,300 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	89,699. VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	6.6444 : 1