

Code VCI
Company name Viet Capital Securities Joint Stock Company
Date 08/23/2021
Subject Result of the fifth private placement in 2021

Content:

On August 23, 2021, Viet Capital Securities Joint Stock Company announces the result of the fifth private placement in 2021 as follows:

1. Result of bond issuance:

- Issuer: Viet Capital Securities Joint Stock Company
- Bond code: VCIH2123005
- Total value of issue: VND50,000,000,000
- Actual issuance volume: 500 bonds
- Par value: VND100,000,000/bond
- Term: 02 years
- Bond type: non-convertible bond, unsecured and without warrants
- Bond form: book entry
- Interest rate: 8.5%/year
- Issue date: August 13, 2021
- Maturity date: August 13, 2023
- Ending date: August 13, 2021
- Purpose for issuing: to raise working capital of the issuer.
- Issuance method: private placement.

2. List of investors for buying bonds:

No.	Investor	Holding value (VND billion)	Proportion (%)
A	Domestic investors	50	100
I	Institutional investors	50	100
II	Individual investors	0	0
B	Foreign investors	0	0

I	Institutional investors	0	0
II	Individual investors	0	0
	Total	50	100

3. Structure of investors buying bonds:

No.	Investor	Holding value (VND billion)	Proportion (%)
A	Domestic investors	1	100
I	Institutional investors	1	100
	<i>Securities</i>	1	100
II	Professional individual investors	0	0
	<i>Total domestic investors</i>	1	100
B	Foreign investors	0	0
I	Institutional investors	0	0
II	Professional individual investors	0	0
	<i>Total foreign investors</i>	0	0
	Total	1	100