

Name of warrant	TCB/5M/SSI/C/EU/Cash-11
Company name	Sai Gon Securities Incorporation
Subject	Certificate for Initial Offering of Covered Warrant

Content:

The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.137/GCN-UBCK dated August 16, 2021 to Sai Gon Securities Incorporation as follows:

1. Name of warrant:	Warrant TCB/5M/SSI/C/EU/Cash-11
2. Code of underlying security:	TCB
3. Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	11,000,000
5. Conversion ratio:	5:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	5 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch