

Code	TEG
Company name	Truong Thanh Energy and Real Estate Joint Stock Company
Date	08/16/2021
Subject	Notice of public offering

Content:

Truong Thanh Energy and Real Estate Joint Stock Company announces a public offering as follows:

1. Issuer: Truong Thanh Energy and Real Estate Joint Stock Company
 2. Short name: TECGROUP
 3. Stock code: PJT
 4. Charter capital: VND323,836,420,000.
 5. Purpose of share issue: to invest in TTP shares
- ❖ Plan for share issue:
- Stock name: Stock of TECGROUP
 - Stock type: common stock
 - Par value: VND10,000/share
 - Estimated issue volume: 31,589,095 shares
 - + For existing shareholders: 21,589,095 shares (66.67%)
 - Offering price: VND10,000/share
 - Mobilized capital: 215,890,950,000 dong
 - Minimum registered volume: not applied
 - + For an auction at HNX: 10,000,000 shares
 - Beginning price: VND10,000/share
 - Mobilized capital: 100,000,000,000 dong
 - Minimum registered volume: 100 shares
 - Subscription time:
 - + For existing shareholders:
 - Planned record date: August 30, 2021
 - Ratio: 3:2 (buying 2 new shares for owning 3 existing shares)
 - Transferring subscription rights: from September 08, 2021 to September 29, 2021
 - Subscription time: from September 08, 2021 to October 4, 2021

- + For an auction at HNX:
 - Subscription time: from August 19, 2021 to 03:30pm September 17, 2021
 - Submitting auction registration: by 04:00pm September 22, 2021 as Auction Regulation.
 - Auction: 09:00am September 24, 2021 at Hanoi Stock Exchange
- Payment time: from August 03, 2021 to August 27, 2021
- + For existing shareholders: from September 08, 2021 to October 4, 2021
- + For an auction at HNX:
 - Deposit time: from August 19, 2021 to 03:30pm September 17, 2021
 - Payment time after the auction: from September 25, 2021 to October 4, 2021