

Code	TEG
Company name	Truong Thanh Energy and Real Estate Joint Stock Company
Date	08/16/2021
Subject	Notice of issuance plans

Content:

Truong Thanh Energy and Real Estate Joint Stock Company announces issuance plans as follows:

- Planned record date: 30 August 2021
- 2020 stock dividend: 100:5 (receiving 5 new shares for owning 100 current shares)
 - + Plan to deal with fractional shares: The distributed shares will be rounded down to unit, the fractional shares will be cancelled.
 - + Example: A owning 155 shares will receive 7.75 new shares. So, A will receive 7 new shares and the fractional shares will be cancelled.
- 2021 public offering: 3:2 (receiving 1 subscription right for owning 01 current share, and buying 2 new shares for every 3 subscription right)
 - + Estimated issued shares: 21,589,095 shares
 - + Offering price: VND10,000/share
 - + Plan to deal with fractional shares: The distributed shares will be rounded down to unit, the fractional shares will be distributed to others by the BOD.
 - + Example: A owning 155 shares will buy 103.33 new shares. So, A will receive 103 new shares. The unsold shares and the fractional shares will be sold to others.
 - + Transferring time: from September 08, 2021 to September 29, 2021
 - + Subscription time: from September 08, 2021 to October 04, 2021

The Chairman of the BOD is assign to sign related documents of the issuances.