

Code	SSI
Company name	SSI Securities Corporation
Date	08/13/2021
Subject	The record date for a share issuance

Content:

SSI Securities Corporation announces the record date for a share issuance to the existing shareholders and capital increase:

- Stock symbol: SSI
- Par value: VND10,000
- Record date: September 09, 2021
- Purpose: issuance to the existing shareholders and capital increase.

1. Issuance to increase its share capital from the owner's capital:

- Exercise ratio: 6:2
(The one who owns 06 shares will receive 02 new shares).
- Estimated issue volume: 219,101,701 shares.
- Plan to deal with fractional shares:
The distributed shares will be rounded down. The remaining shares and fractional shares (if any) will be canceled.

Place of implementation:

- Shareholders whose shares have been deposited: shareholders will transfer rights, register to buy shares and pay money at the securities firms where the shares have been deposited.
- Shareholders whose shares have not been deposited: shareholders will transfer rights, register to buy shares and pay money at SSI Securities Corporation.

2. Issuance to the existing shareholders:

- Exercise ratio: 6:1
(The one who owns 06 shares will receive 01share, every 06 rights will buy 01 new share).
- Estimated issue volume: 109,550,851 shares.
- Plan to deal with fractional shares:
The distributed shares will be rounded down. The remaining shares and fractional shares (if any) will be canceled.

Place of implementation:

- Shareholders whose shares have been deposited: shareholders will transfer rights, register to buy shares and pay money at the securities firms where the shares have been deposited.
- Shareholders whose shares have not been deposited: shareholders will transfer rights, register to buy shares and pay money at SSI Securities Corporation.
- Regulation on transfer:
 - + Time for rights transfer: from September 17, 2021 to September 30, 2021.
 - + Rights are transferred only once at the price agreed by 2 partners and not done again to the third one.
- Regulation on purchased shares:
 - + The purchased shares are transferable.
 - + Time to register and pay money to buy stock: from September 17, 2021 to October 07, 2021.
- Bank account for blocking depository money:
 - Account holder: SSI Securities Corporation
 - Account number: 22210004224012
 - Bank: BIDV – Thanh Xuan Branch.